

G2 > G1

Rejecting your Gate 2 Status
to Become Gate 1

Agenda

1. Welcome and housekeeping
2. How to move from Gate 2 to Gate 1
3. Q&A

Q&A

Today's Q&A is open
Slido: NESOG2G1

We are moderating questions to ensure they are:

- related to the Gate 2 > Gate 1 process
- not repeats of questions asked by others
- respectful and pertinent



Who may want to rescind a Gate 2 offer? Transmission

Sakhi Choudry – NESO

G2>G1 – Transmission

Received your Gate 2 offer and wish to reject it but there is no rush

Do nothing. Let the offer expire. NESO will lapse your Gate 2 offer, and it will revert to Gate 1

Received your Gate 2 offer and wish to reject it as quickly as possible to trigger security return

Received a Gate 2 notification (on 8th December) and want to reject before NESO offer arrives to trigger securities return

Follow the new process outlined in this webinar

Who may want to rescind a Gate 2 offer? DNO

Joseph Martin – NGED

Distribution-connected Projects

DNO Customers will have 30 days to accept or decline their Gate 2 variation

- Projects which move from G2 > G1 via declining the Gate 2 variation are **not** liable for securities and are eligible for refunds for any non-committed spend to date
- Projects which terminate their DNO Agreement ahead of receiving a Gate 2 variation **are** liable for securities but may be eligible for refunds on any non-committed spend
- Refunds could take up to 10 weeks from the Gate 2 variation being declined

How to move to Gate 1

Mike Robey – NESO

High Level Gate 2 to Gate 1 Process



- On 4th August 2026, NESO initiated the process to allow customers to reject their Gate 2 status and become Gate 1
- Distribution Connected projects can do this via their (I)DNO
- Transmitted Connected and BEGA/BELLA projects can do this by submitting a case on the Portal

NESO
National Energy System Operator

Search

Moving from Gate 2 to Gate 1 - Customer guidance

Following customer feedback, we have introduced a template for customers with projects with a Gate 2 status who wish to change it to a Gate 1 status and receive a Gate 1 ATV 'early', i.e. before receiving a Gate 2 Modification Offer or the expiry of its acceptance period.

To make this request, submit a query through the portal using the case reason 'Gate 2 Offer Rejection Request' against your project, and attach the [template](#) on your company letter-headed paper. This must be signed by a company Director.

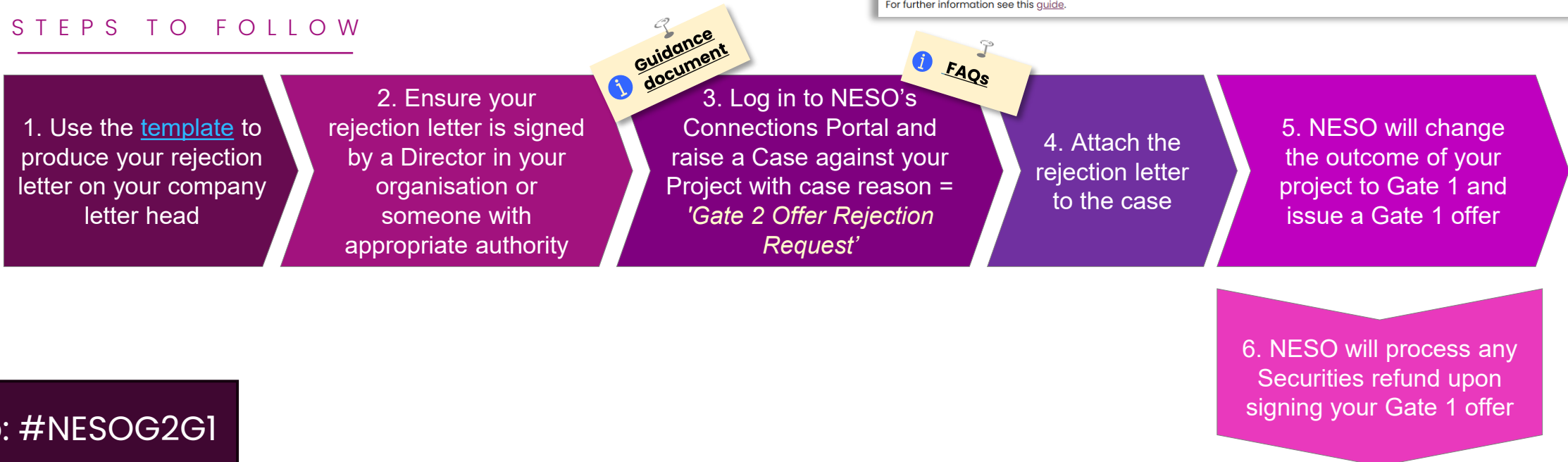
Please note that this letter will be shared with the relevant Networks for their records.

Once we have actioned this request, we will let you know before issuing a Gate 1 ATV as soon as reasonably possible. Once the Gate 1 ATV is signed and we receive your bank evidence, we will process your security refund.

If your project is connecting to the distribution network, contact your DNO or IDNO who will handle the request on your behalf and manage the process of refunding/cancelling any secured sums.

For further information see this [guide](#).

STEPS TO FOLLOW

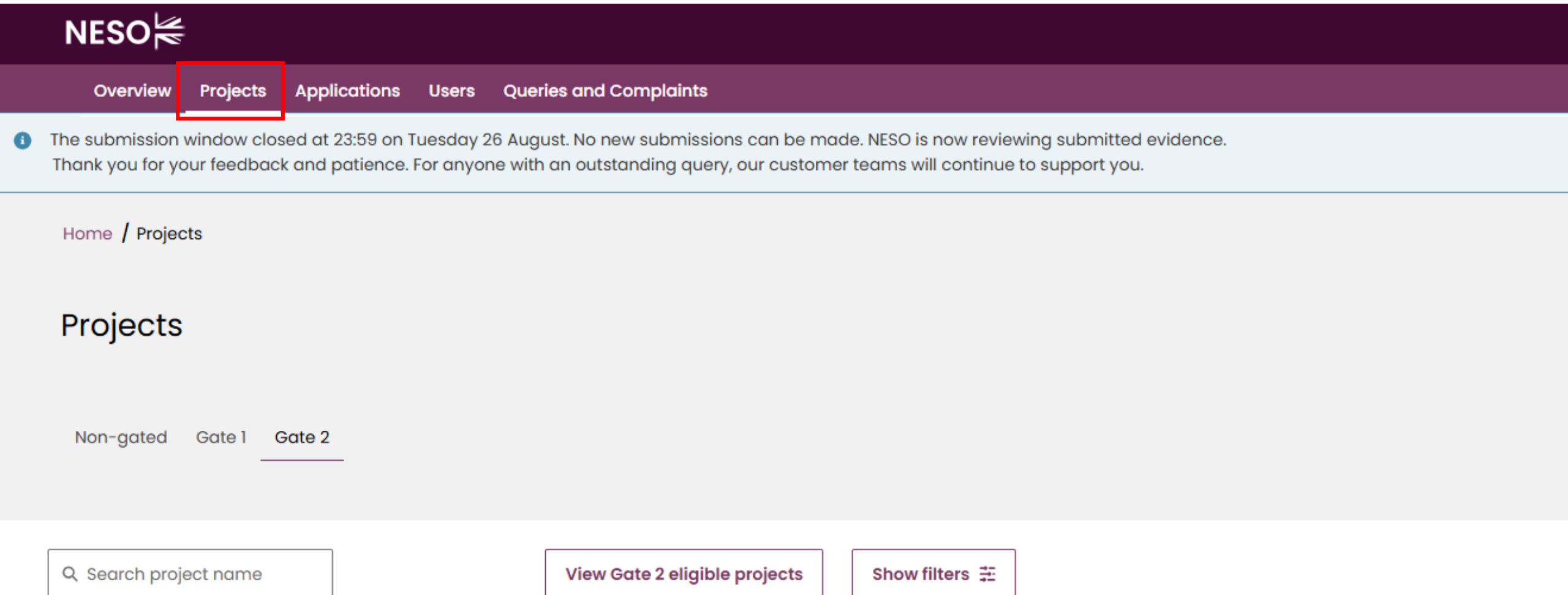


Raising a Case to Reject Your Gate 2 Status

Mike Robey

Gate 2 Rejection Request process steps

1. Log into the Connections Portal and select the 'Projects' tab.



The screenshot shows the NESO Connections Portal interface. At the top, the NESO logo is on the left, and a navigation bar contains the following tabs: Overview, Projects (highlighted with a red box), Applications, Users, and Queries and Complaints. Below the navigation bar, a light blue banner contains an information icon and the text: "The submission window closed at 23:59 on Tuesday 26 August. No new submissions can be made. NESO is now reviewing submitted evidence. Thank you for your feedback and patience. For anyone with an outstanding query, our customer teams will continue to support you." Below the banner, the breadcrumb "Home / Projects" is displayed. The main heading "Projects" is followed by three sub-tabs: Non-gated, Gate 1, and Gate 2 (which is underlined). At the bottom of the page, there are three buttons: a search bar with the placeholder text "Search project name", a button labeled "View Gate 2 eligible projects", and a button labeled "Show filters" with a filter icon.

NESO

Overview Projects Applications Users Queries and Complaints

i The submission window closed at 23:59 on Tuesday 26 August. No new submissions can be made. NESO is now reviewing submitted evidence. Thank you for your feedback and patience. For anyone with an outstanding query, our customer teams will continue to support you.

Home / Projects

Projects

Non-gated Gate 1 Gate 2

Search project name

View Gate 2 eligible projects

Show filters

2. Navigate to the relevant project and click '*View details*'.

[Home](#) / [Projects](#)

Projects

[Non-gated](#) [Gate 1](#) [Gate 2](#)

Search project name

View Gate 2 eligible projects

Show filters

3yWuj

PEELSON LIMITED

This project is going through a Modification application.

PRO-006937

View details

3. Click '*Raise a Query or Complaint*'.

NESO

Overview

Projects

Applications

Users

Queries and Complaints

Home / Projects / PRO-006937

< Back

Modification applications can only be submitted following the signing of a gated agreement (either Gate 1 or Gate 2) or by those parties out of scope of connections reform.
Gated modifications may only be submitted during a gated window whilst non-gated modifications may be submitted at any point.
If you submit a gated modification application outside of the window, the application will be rejected.
For more information around gated and non-gated modifications, please refer to the [Gated Modification Guidance](#).

3yWuj

PEELSON LIMITED

PRO-006937

Raise a Query or Complaint

Modify contract

This project is going through a Modification application.

Project details

Connection site

Transmission capacity (MW)

Contract type

Agreement ref. no.

Version no.

BCA - Bilateral Connection Agreement

Slido: #NESOG2G1

4. Select the '*Project related question*' option, the relevant '*Project Name*' and then click '*Next*'.

Raise a Query or Complaint

Please let us know what your query or complaint relates to.

☐ Application related question (For Connections Reform).

☐ General NESO question.

☐ General Connection question.

☐ Pre-application related question.

☒ Project related question.

* Project Name

Cancel Next

5. Select the '*Gate 2 Offer Rejection Request*' in the Case Reason field and **upload** the signed request on your organisation's letterhead. Click '*Submit*'.

Raise a Query or Complaint

Description

Please let us know what your query or complaint relates to.

* Question Type

Connections Query

* Case reason

Gate 2 Offer Rejection Request

Complete this field.

* Subject

Enter subject

* Description 0/2000

Type here

Documents

Upload Files Or drop files

Previous Submit

Things to Remember



Request through the Portal

- Transmission & BEGA/BELLA customers: the only valid channel for rejecting your Gate 2 status is via the Portal. Case Reason: *Gate 2 Offer Rejection Request*
- Distribution customers: go through your (I)DNO



Rejection Request on Letter Head

- You must attach a signed Gate 2 rejection request on company letterhead to your case
- Signed by a Director or someone of appropriate authority



No Partial Rejection

- Gate 2 modification offers must be accepted or rejected in full. Partial acceptance or rejection is not permitted



Gate 1 Offer Timescale

- NESO will only start processing your Gate 1 offer upon receipt of a complete rejection request
- Timelines for distribution customers vary between (I)DNOs



Securities Refund

- Where applicable any securities placed with NESO will be processed and refunded after you sign your Gate 1 offer

Slido Q&A and Poll

We will now answer the top voted Slido Q&As for the remainder of the session.

#NESOG2G1



We kindly request that do you do not raise project-specific questions, and that you keep your questions constructive and relevant to the content we have shared today.

