

Public

EMR Delivery Body

Capacity Market User Group

24 February 2026



What will we cover today

Company Transfer feature demonstration

Filter Retention functionality demonstration

Capacity Market Register Update

What's coming next?

Public

New Feature Demonstration

Company Transfer
Scott Hughes

Company Transfer

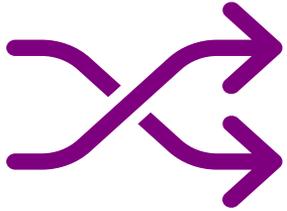
Feature Description

- A Company Transfer moves ownership and all associated applications, agreements and company history between Capacity Market participants, seamlessly transferring data.
- Historical data transfers preserve audit trails, ensuring compliance and traceability throughout the company lifecycle.
- Process flow is similar to CMU Transfer process with separate Transferor and Transferee screens, although in this process no file upload is required, simply the transferee main admin email (receiver of company being transferred) and Portfolio ID of the portfolio the company would be joining.

Customer Feedback Considered

- No current method to stipulate when the transfer will be effective from. During the transferor initiation of the transfer, effective transfer date can be selected as desired from present day forwards
- Transfer template document is cluttered and isn't clear on what information is needed, also Main Admin confirmation emails to organise and send to DB

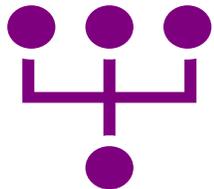
Company Transfer – Key Benefits



Transfers automatically update bidding-groups accordingly, removing companies and CMU's as required

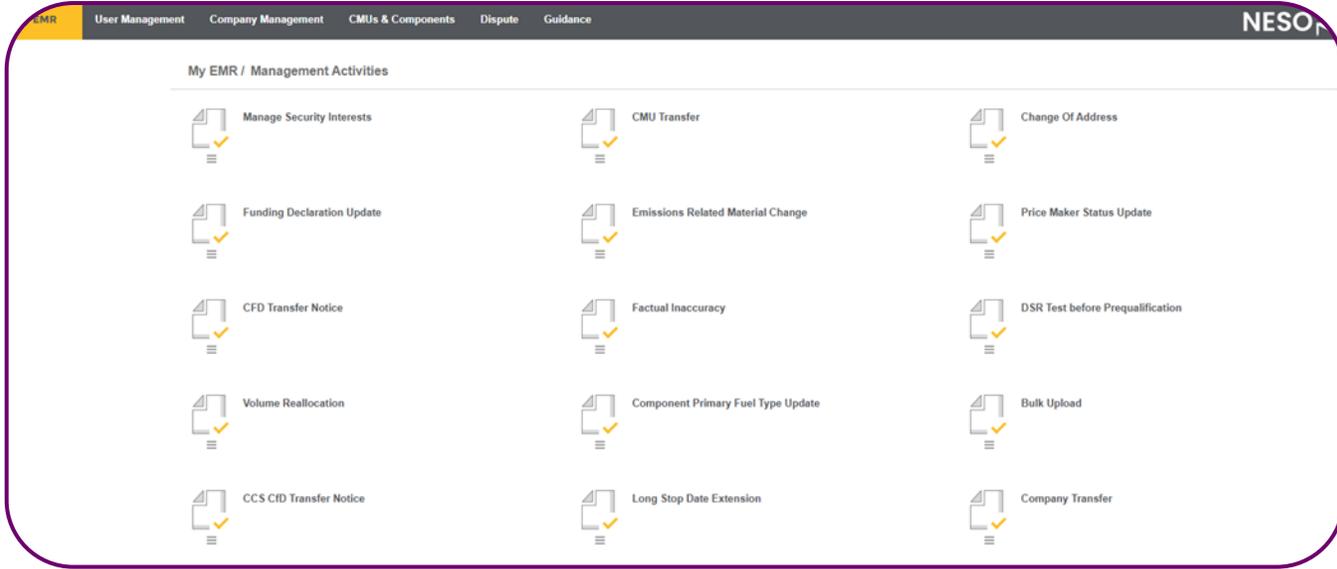


Reliable outcome from system-led process of actioning the transfer during overnight batch processes

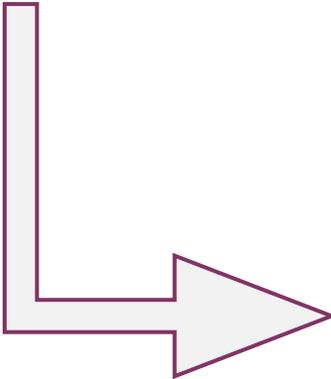


Process protected by way of only being able to be actioned by the Main Admin of the transferor and transferee company*

Company Transfer – High Level Process



- Company Transfer Initiated from Management Activities Tile from Home Page, with new option for Company Transfer to Appear for Main Admin
- After selecting Company to Transfer, form requests which portfolio it will be joining, or in the case of a new portfolio creation, which Deputy user is to become the Main Admin



Company Transfer

Summary of Transferor company (company where the transfer is initiated from)

UK Company/Business Registration Number

Company for Transfer

Does the portfolio you're transferring to already exist?

If it exists, provide the portfolio Id and main admin email. If it does not exist, select an existing deputy user that will become the main admin for the portfolio created as part of this request.

Yes
 No

Transferee Main Admin Email

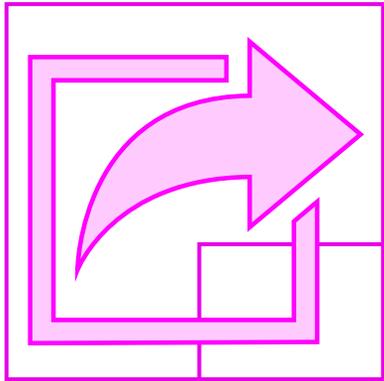
Transferee Portfolio ID

Transfer Request Date



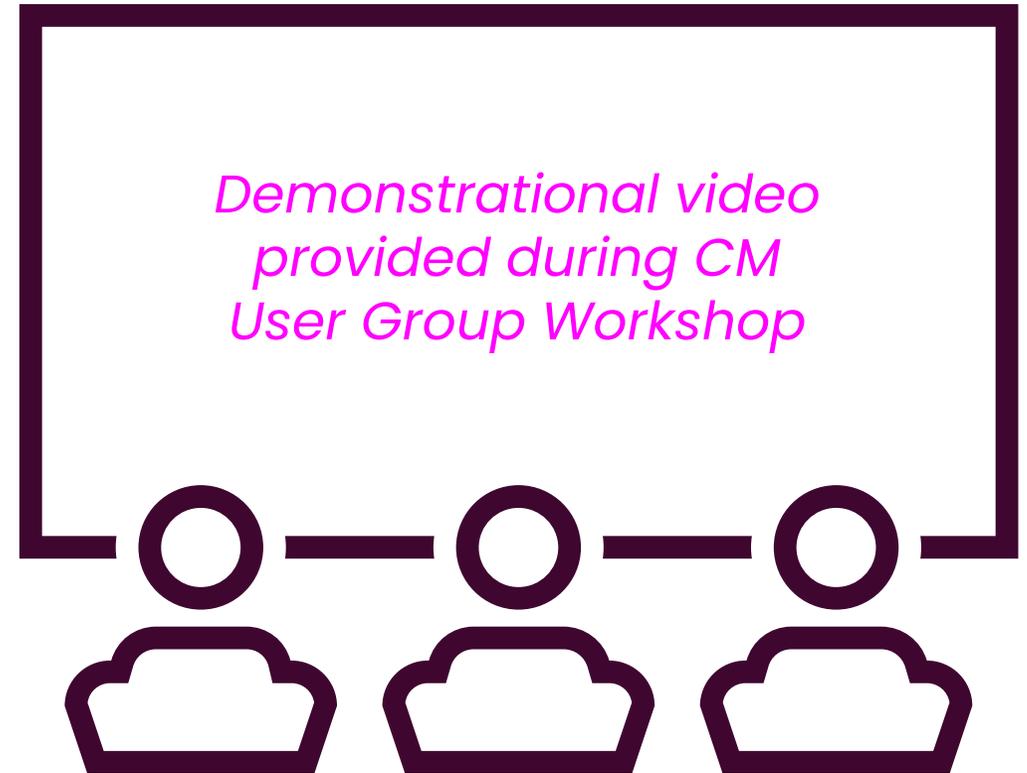
Company Transfer – CM Portal functionality

Existing Transferee Portfolio



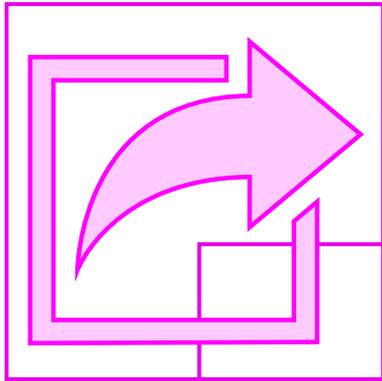
Existing Portfolio scenario

- Transferor requests transfer of a Company from one portfolio to an already existing portfolio
- Transferee accepts transfer request
- Details of company and relating information is transferred.



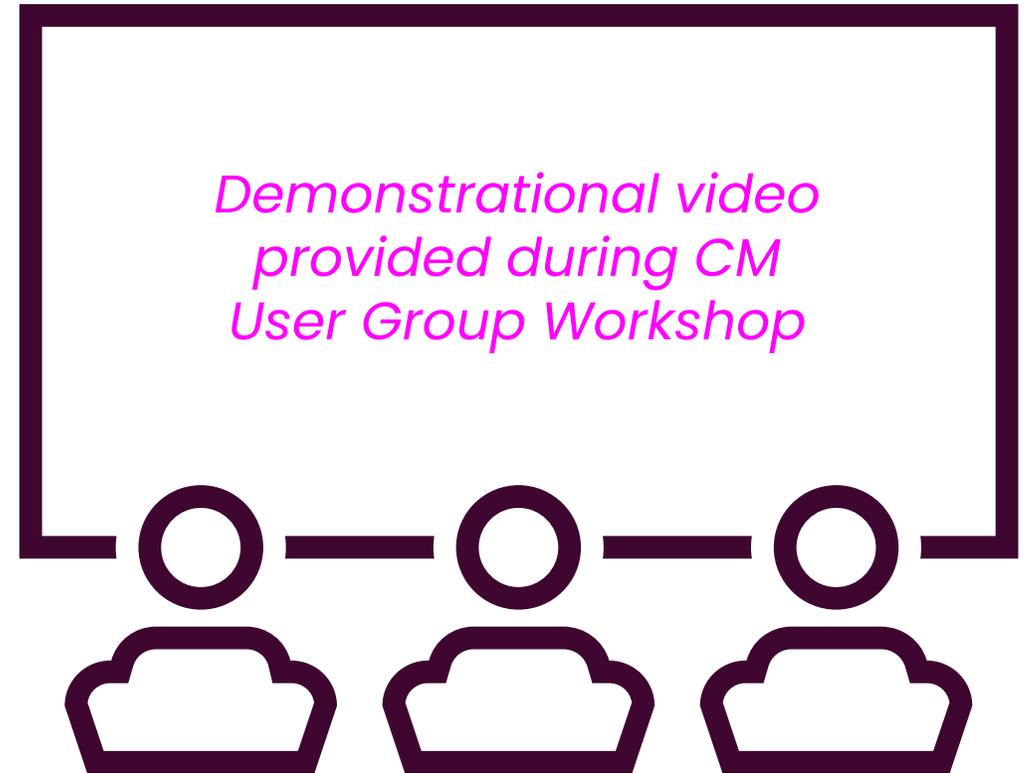
Company Transfer – CM Portal functionality

New Transferee Portfolio



New Portfolio scenario

- Transferor requests transfer of a company from one portfolio to create new portfolio for company to sit in
- Transferee accepts transfer request
- Details of company and relating information is transferred.



Any further questions?

Please reach out to the Capacity Market Agreement Management Team should you need further support.

emr@neso.energy

01926 655300 Option 2

Public

New Feature Demonstration

Filter Position Retention
Sam Mills

Filter Position Retention

Feature Description

The retention of filter settings and positions, even when the user navigates away from the current page or section and later returns.

The intention is to retain filter positions per user session. i.e if the user logs out then this will reset all filters to defaulted positions.

This functionality ensures an improved experience by reducing the need for users to reapply filters each time they revisit a page.

Customer Feedback Considered – based on survey ran in December’s User Group Workshop. See Appendix

1. 85% voted this feature would help improve CM Portal user experience (scores 4 & 5 out of 5)
2. All screens considered to be beneficial have been included, these are; Outstanding Activities, Applications, Capacity Market Notices, Applications Results, CMU, Disputes, Delivery Body Notices and Exhibit Library
3. 77% voted that a ‘Reset All Filters’ button would be critical (scores 4 & 5 out of 5)

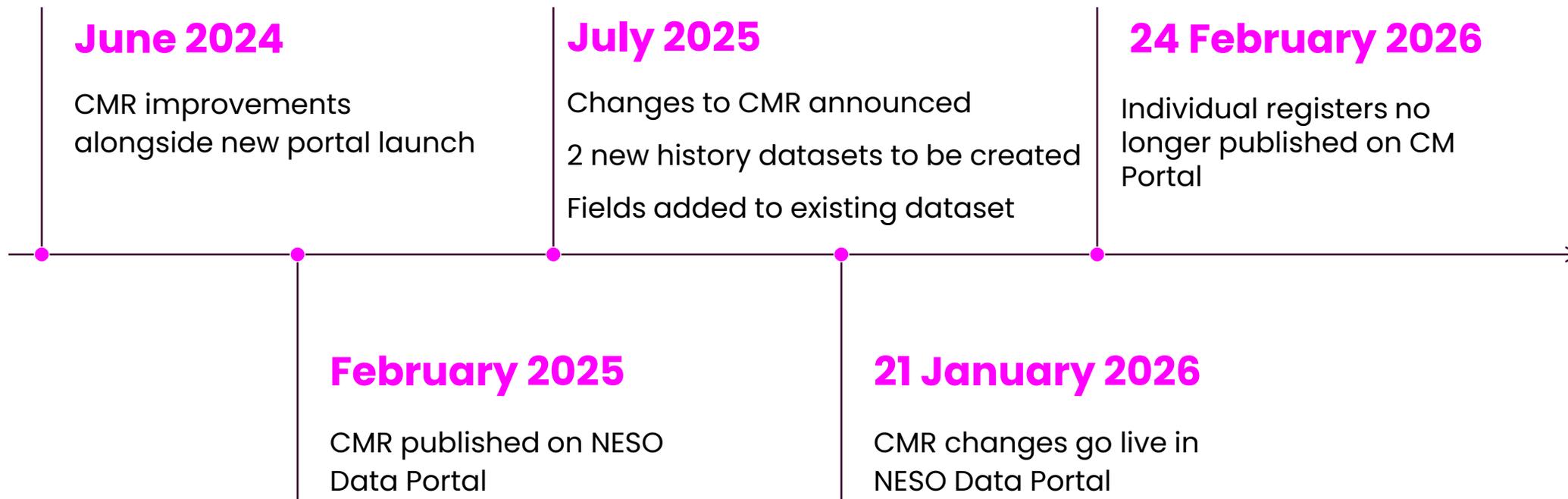
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Feature Update

Capacity Market Register

Ben Larard

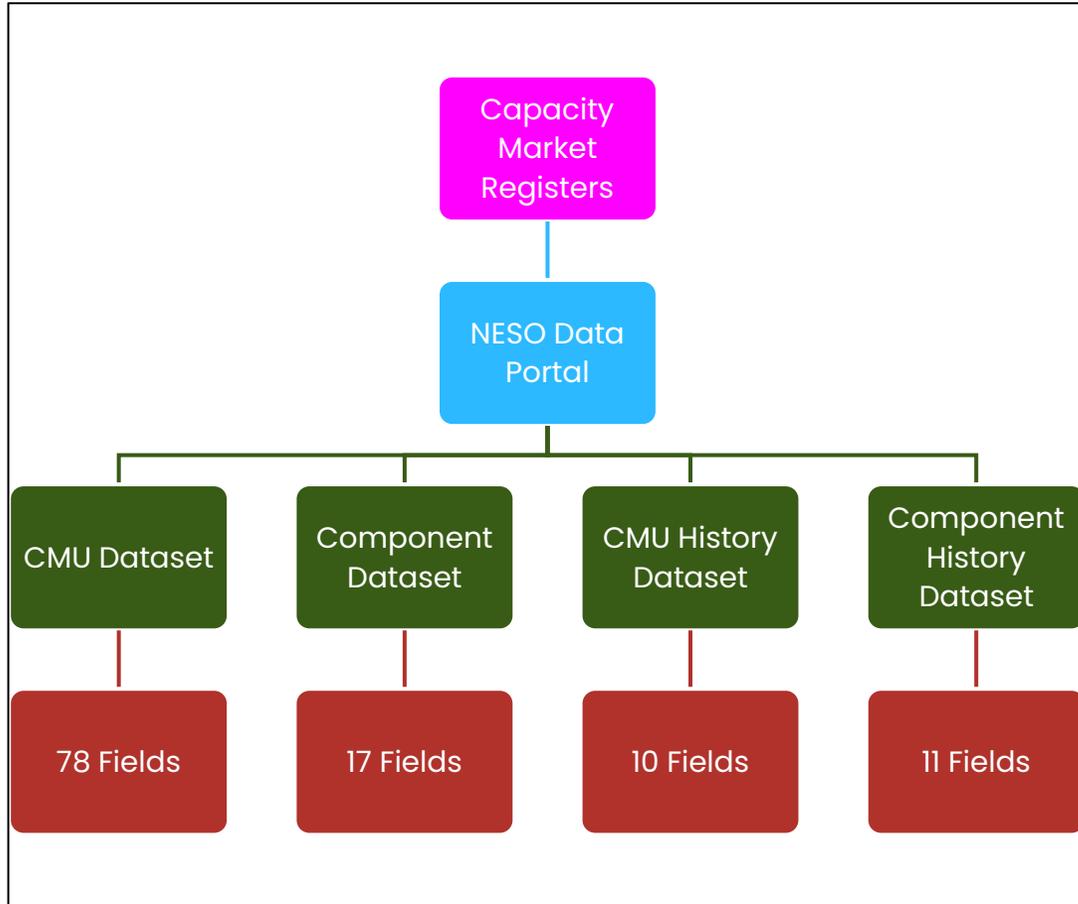
Capacity Market Register Development



<https://www.neso.energy/data-portal/capacity-market-register>

Questions or suggestions: emr@neso.energy

New CMR Structure



Capacity Market Register | National Energy System Operator

neso.energy/data-portal/capacity-market-register

NESO
National Energy System Operator

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Help us improve Your insights help us grow and improve, whether it's a suggestion, a concern, or a bright idea, we'd love to hear it. What could we do to make things even better for you? [Tell us here](#)

Home / ... / Capacity Market Register

Capacity Market Register

The EMR Delivery Body (DB) has an obligation to create and maintain Capacity Market Registers (CMR) for all capacity market auctions. Each CMR holds a record of all applications made to the Delivery Body ahead of the relevant Capacity Auction as well as details of those who were successful in obtaining a Capacity Agreement and any enduring obligations.

[Electricity Market Reform](#)

4 Data Files

Name	Format	Last Changed ↓	Download	Explore
Components	CSV	4 hours ago	↓	↗
Component History	CSV	4 hours ago	↓	↗
Capacity Market Unit (CMU) History	CSV	4 hours ago	↓	↗
Capacity Market Unit (CMU)	CSV	5 hours ago	↓	↗

NESO
National Energy System Operator

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History Datasets

Use Cases

*Demonstrations
provided during CM
User Group Workshop*

What's coming next?

February 2026

- **26 Feb - CM Portal deployment**
- Company Transfer
- Filter Retention
- Application Validation (Part II)
- CM Knowledge Site Improvements
- **CM User Group Workshop material published on CM Portal website**

March 2026

- **T-1 2026/27 Auction**
- **T-4 2029/30 Auction**
- **NESO trust customer survey**

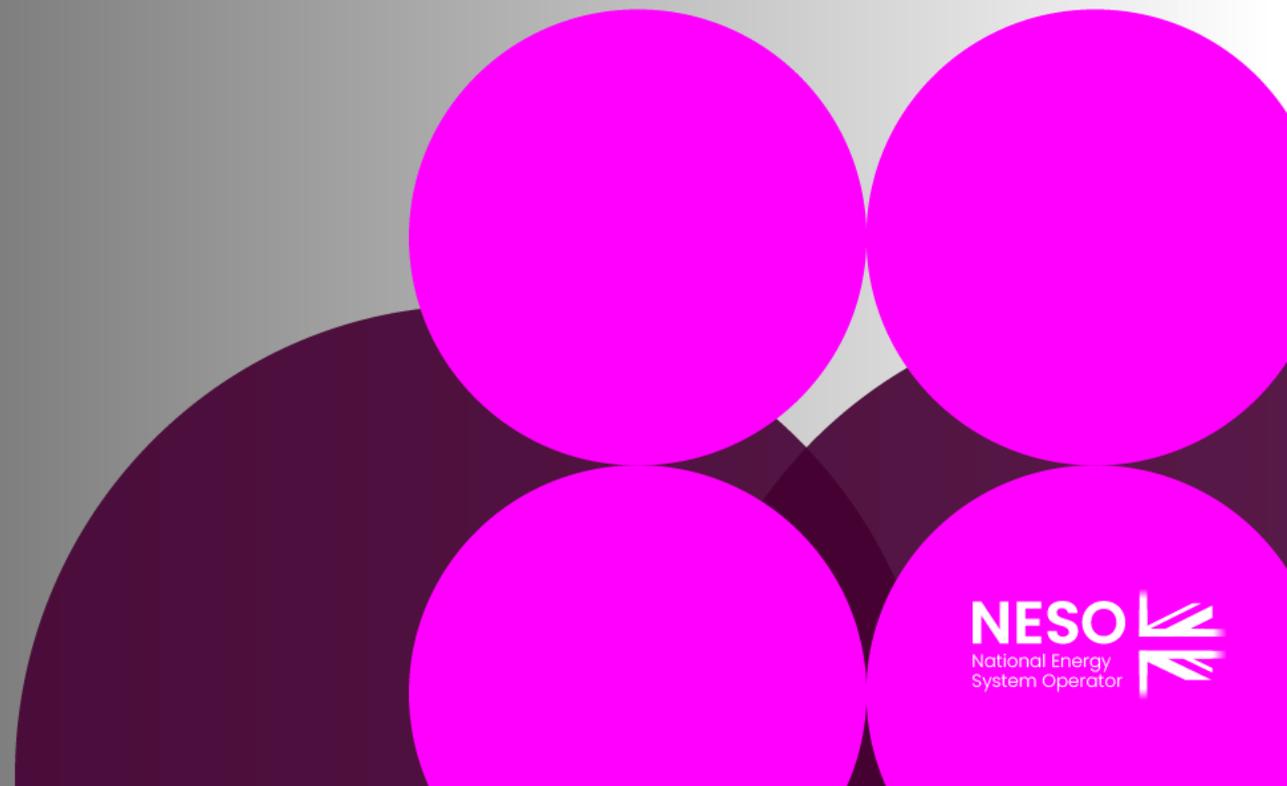
April 2026

- **Potential CM User Group Workshop**
- CM Portal Customer Improvement update
- CM Portal process review

Thank you for your time

**Please reach out to the team
box.newemr.itteam@neso.energy
should you need further support or
would like to find out more about the
User Group.**

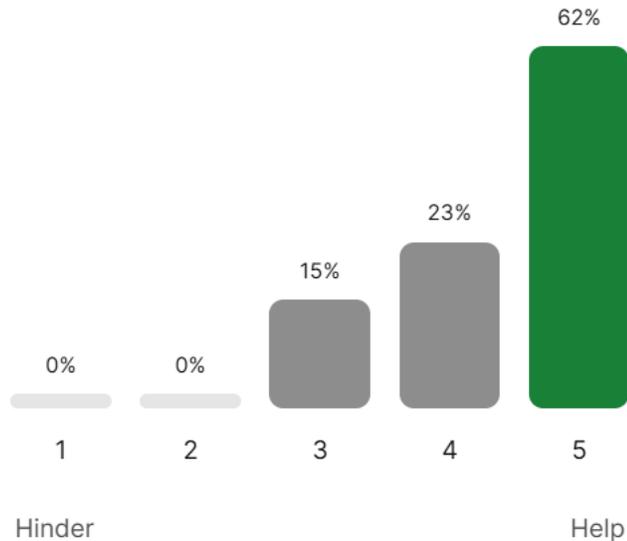
Appendix



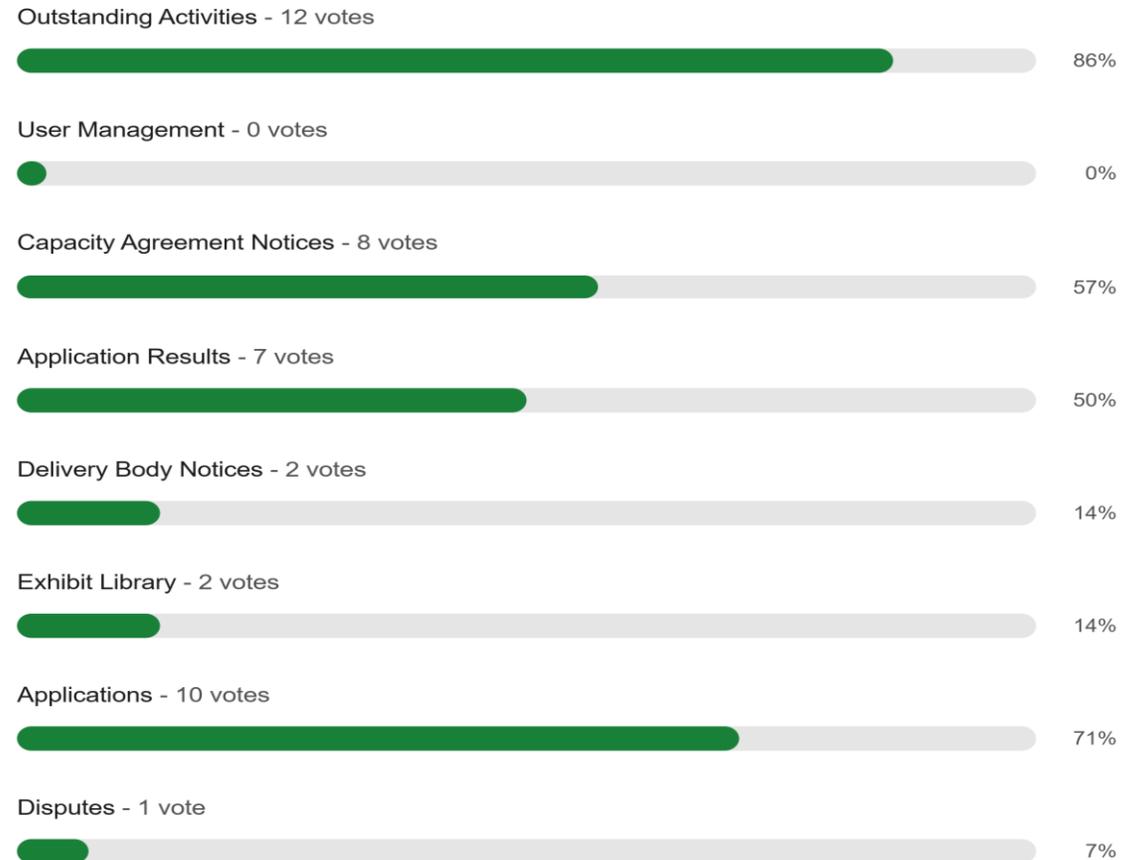
CM Portal Filter Position Retention Feedback Results

During the December 2025 workshop, we ran a poll to capture customer insight, here is the output;

Question 1 - Would the introduction of filter position retention help or hinder your CM Portal user experience? (13 votes)



Question 2 - What screens would you find most beneficial from the introduction of filter position retention? (14 votes)



CM Portal Filter Position Retention Feedback Results

During the December 2025 workshop, we ran a poll to capture customer insight, here is the output;

Question 3 - How critical would a 'Reset All Filters' button be? (13 votes)

