

Public

To all industry parties who pay
or are affected by TNUoS tariffs

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TNUoS Tariff Forecast Timetable for 2027/28 Tariffs

Dear Industry Colleagues,

This letter concerns the timetable for our forecasts of 2027/28 electricity Transmission Network Use of System (TNUoS) tariffs over the coming year.

One of the key inputs to TNUoS Tariffs, which enables us to provide meaningful forecasts, is the network model, which is published in the Electricity Ten Year Statement (ETYS). Following a delay in the publication of the 2025 ETYS, which is not anticipated until June 2026, we have reviewed when the quarterly forecasts are currently published and have decided to move our Five-Year View of TNUoS Tariffs to September, so that we can incorporate the updated ETYS data.

Additionally, we aim to provide a longer-term forecast as part of our September publication. This will encompass our usual Five-Year View of TNUoS Tariffs and incorporate additional years beyond this. The number of additional years to be provided will depend on the availability of key input data, which is still subject to discussion.

We recognise that our customers value our forward views of TNUoS tariffs, therefore, taking into account the current estimates of availability of information, we have finalised the timetable for 2027/28 tariff forecast publications as below.

By 30 April 2026	Initial Forecast of 2027/28 TNUoS tariffs
By 30 September 2026	Five-Year View of 2027/28 to 2031/32 TNUoS tariffs & Projection of additional years ¹ (including the updated forecast of 2027/28 TNUoS tariffs)
By 30 November 2026	Draft 2027/28 TNUoS tariffs
By 31 January 2027	Final 2027/28 TNUoS tariffs

These dates may vary if unforeseen circumstances require it, but we will still aim to provide at least three forecasts before the Final tariffs are published in January 2027.

It is worth noting that although we have moved the next Five-Year View to September 2026, we would expect to return this to its more usual time in April annually at the start of the following forecasting cycle. All forecasts will be published on the TNUoS tariffs forecast section of our website: neso.energy/industry-information/charging/tnuos-charges

We will continue to engage with you on the analysis that we can provide in our forecasts, in addition to any changes to this timetable (if any are required), via the Transmission Charging Methodology Forum (TCMF)².

If you have any queries, please contact us at TNUoS.Queries@neso.energy.

Yours faithfully

Nick Everitt

Revenue Manager

¹ Timeframe to be confirmed, subject to data availability.

² neso.energy/industry-information/codes/connection-and-use-system-code-cusc/cusc-forum