

Public

EMR Delivery Body Capacity Market User Group

Feature Demonstration

03 December 2025

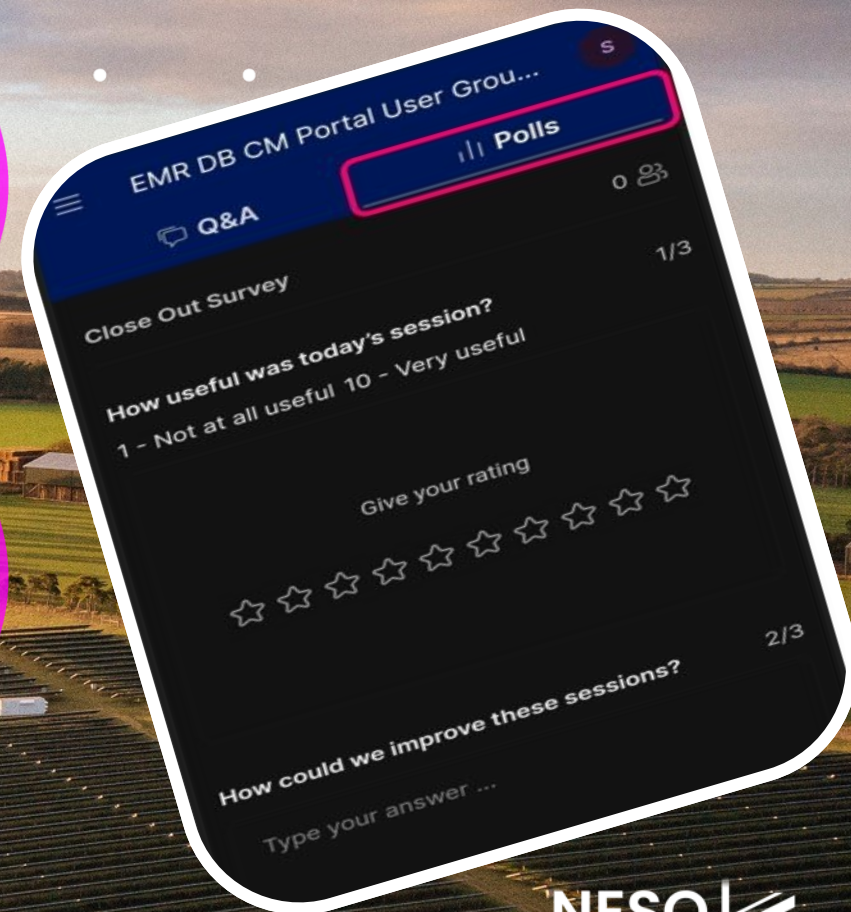
House Keeping

 **Microphones on mute**

 **Cameras off**

 **The session will be recorded**

 **Slido event code #8929978**
Now closed



Agenda

CM Customer Workshop Engagement

Capacity Market Register Update

Notify DSR Components feature demonstration

CM Portal Filter Position Retention Feedback

Next Steps

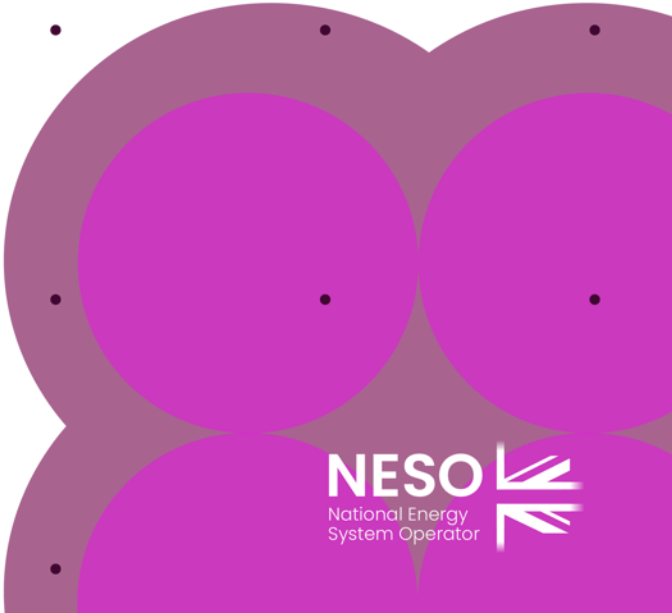
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CM Customer Workshop Engagement

Examples of Customer Feedback

Single ID access to Multiple Portfolios

Print & Export Prequal & Secondary Trade Application

Capacity Market Unit (CMU) and Component Improvements

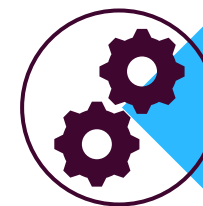
CMU Type change

Application Validation

Examples of Workshop activities

- Feedback Prioritisation
- Requirement Validation
- Demonstrations

Quarterly Improvements



Technical Enhancements



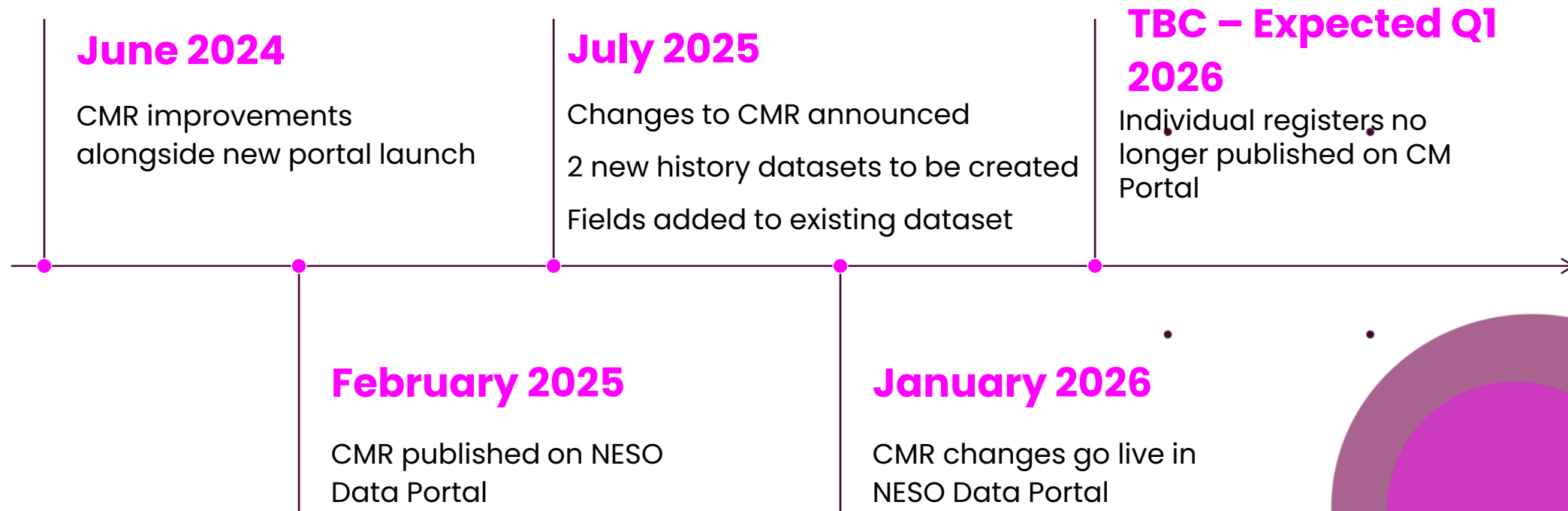
Customer Enhancements



Regulatory & Rule Changes

Continuous improvements are expected to be released every quarter

Capacity Market Register Development



<https://www.neso.energy/data-portal/capacity-market-register>

Questions or suggestions: emr@neso.energy

Key Changes



All Capacity Market Register data now published on NESO Data Portal



Two new datasets created for CMU History and Component History

Showing week on week changes by field



Adding Application ID to all datasets (joining key)



Updated guidance will be published

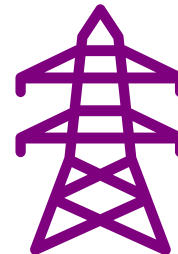
Email emr@neso.energy:

- To raise factual inaccuracies
- To request a previous dataset



Individual registers will no longer be published on the CM Portal

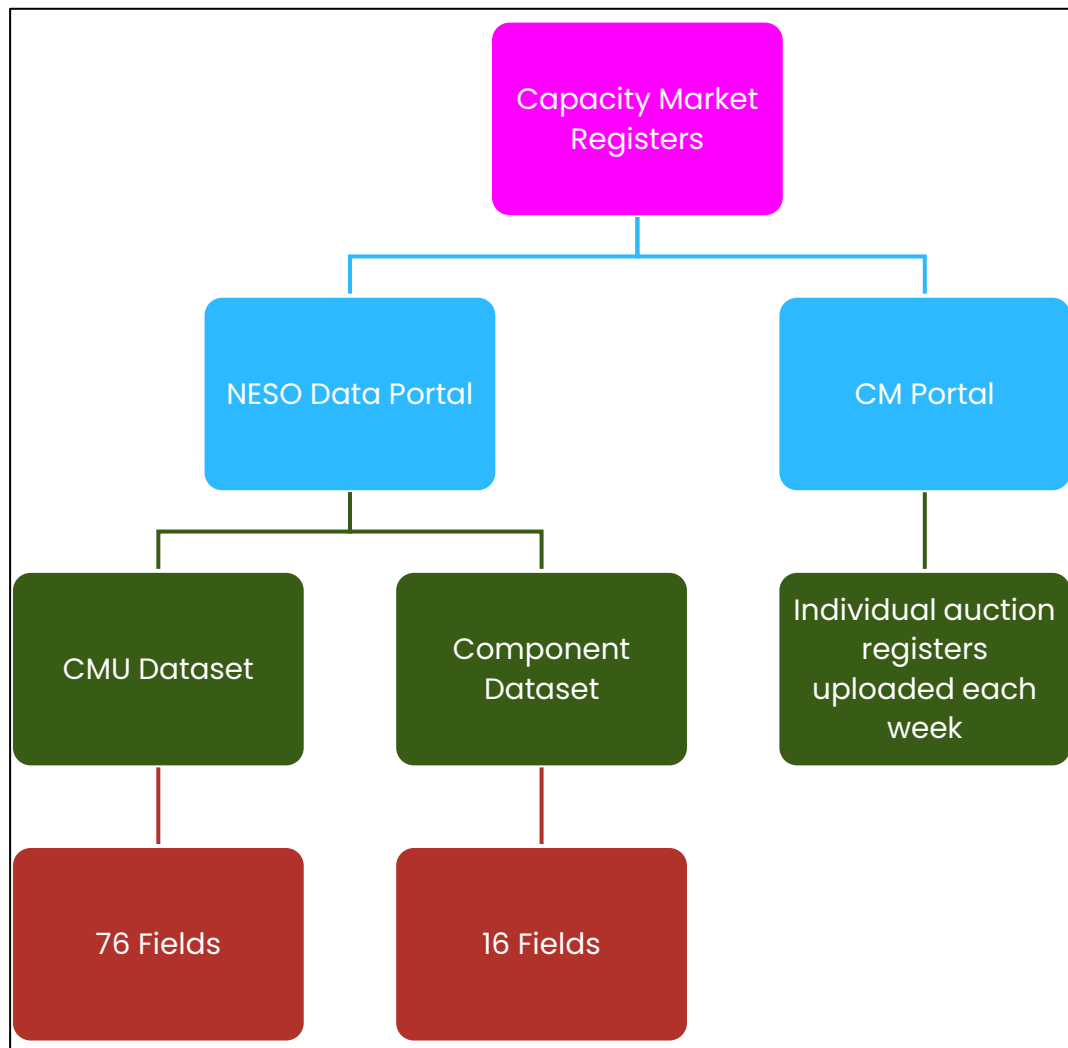
There will be a period of dual running. Individual registers currently on the CM Portal will remain



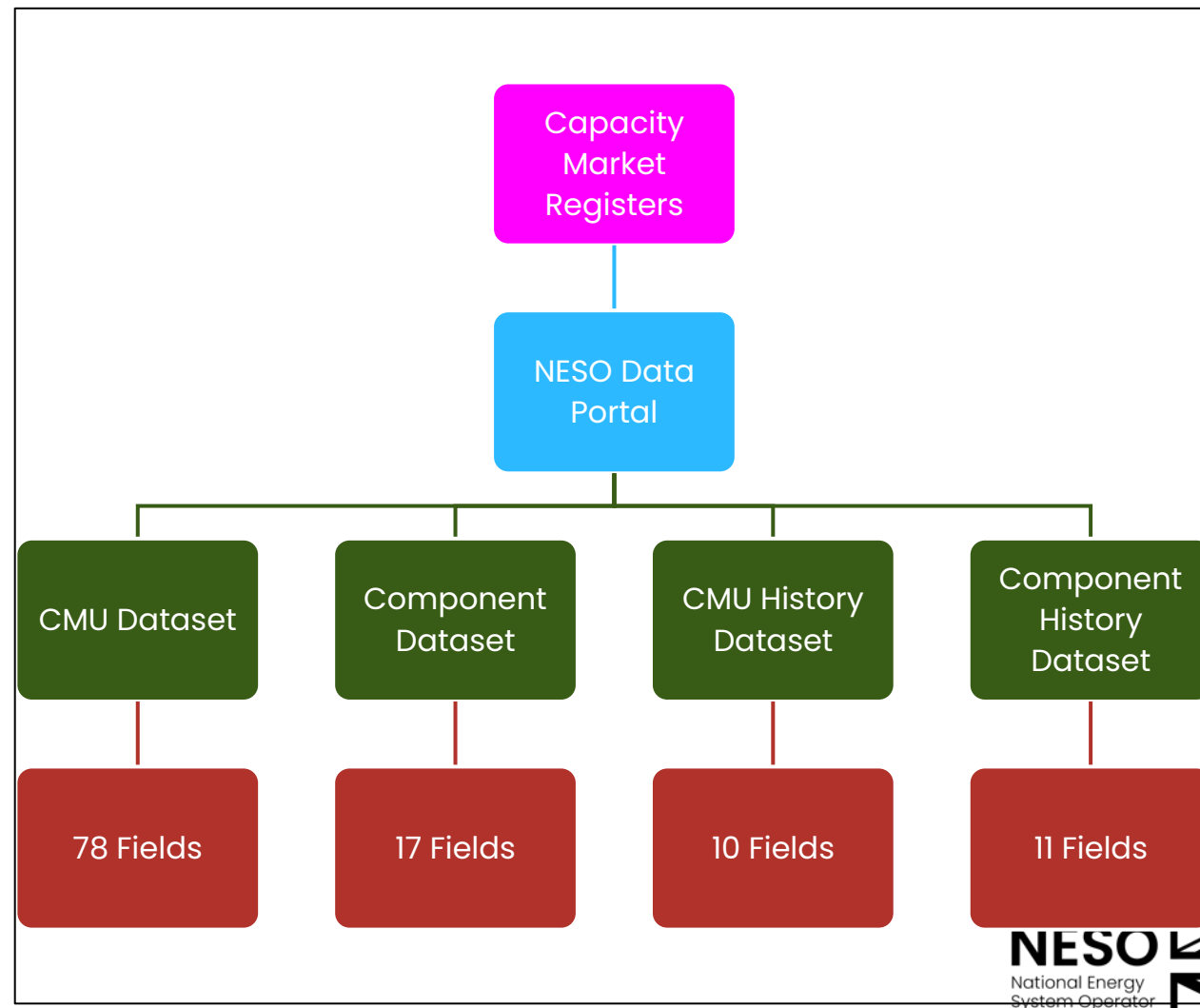
Adding CMU Technology

Alphabetical string of all unique Generating Technology Classes for components in CMU

Current CMR Structure



New CMR Structure



History Datasets

Auction Name	Application ID	CMU ID	Component ID	Type	Delivery Year	Attribute	Previous	Latest	Change Type	Change Date
2025-26 (T-4) Four Year Ahead Capacity Auction	S-ST-1-2025-F25097-00001	F25097	097005	ST	2025	Description of CMU Components	Load reduction		Removed	19/11/2025
2025-26 (T-4) Four Year Ahead Capacity Auction	S-ST-1-2025-F25097-00001	F25097	097005	ST	2025	Generating Technology Class	DSR		Removed	19/11/2025
2025-26 (T-4) Four Year Ahead Capacity Auction	S-ST-1-2025-F25097-00001	F25097	097005	ST	2025	Location and Post Code	18-20 Langthwaite Rd, South Kirkby, Pontefract WF9 3AP		Removed	19/11/2025
2025-26 (T-4) Four Year Ahead Capacity Auction	S-ST-1-2025-F25097-00001	F25097	097005	ST	2025	OS Grid Reference	SE 457 106		Removed	19/11/2025
2025-26 (T-4) Four Year Ahead Capacity Auction	S-ST-1-2025-F25097-00001	F25097	097006	ST	2025	Description of CMU Components		Load drop at large industrial cold storage	New	19/11/2025
2025-26 (T-4) Four Year Ahead Capacity Auction	S-ST-1-2025-F25097-00001	F25097	097006	ST	2025	Generating Technology Class		DSR	New	19/11/2025
2025-26 (T-4) Four Year Ahead Capacity Auction	S-ST-1-2025-F25097-00001	F25097	097006	ST	2025	Location and Post Code		NORISH FOOD CARE LTD, NORTHERN WAY, BURY ST. EDMUNDS, SUFFOLK, IP32 6NL	New	19/11/2025
2025-26 (T-4) Four Year Ahead Capacity Auction	S-ST-1-2025-F25097-00001	F25097	097006	ST	2025	OS Grid Reference		TL 843 666	New	19/11/2025

Field	Description
Attribute	The name of the field with the changed value
Previous	Value prior to change
Latest	Updated value
Change Type	New – replaces previous blank, Removed – Value replaced by blank, Detail – Value changed
Change Date	CMR publishing date where change was made

Capacity Market Register Development – Q&A

During the workshop, there were a few questions raised, here is the output;

Q1 – Will the current historical registers be preserved on the cm portal?

A1 – Yes, when we stop publishing the individual registers on the CM portal all registers that have previously been published will remain. The storage of published individual registers will be reviewed in 2026

Q2 – Will it be possible to download a snapshot of the historical register as it was on a specific date – equivalent to downloading one of the current registers from the CM portal?

A2 – Customers can download the latest CSV in the NESO Data Portal to keep for their own records. Customers can request a copy of a dataset for a specific week by emailing emr@neso.energy. These files are relatively small, the CMU dataset is 7MB, compared to the individual registers, the largest of which is 174MB.

The introduction of the history datasets will mean there is less need for customers to hold historic registers from specific dates. The history dataset details how the CMR changes week to week and will include the initial release of auction data (e.g. Prequalification Results Release, Confirmation of Entry etc) with its own change type category.

Q3 – Can you clarify when the Generating Technology Class is going to be added to the CMU data set rather than the component one.

A3– All changes to the CMRs in the NESO Data Portal will go live at the same time in January 2026 (date TBC). This includes the addition of Application ID and CMU Technology to the existing datasets and the new history datasets

Public

Feature Demonstration

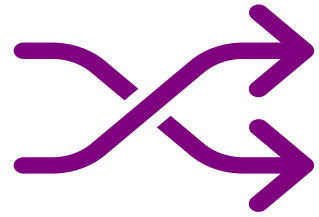
Notify DSR Components
Jamie Stephens

Component Upload Process

Notifying DSR Components

Filtering & Added Functionality

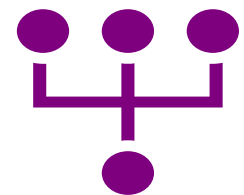
Notify DSR Components



Improved Functionality & Flexibility within Delivery Body Portal



Enhanced systems capabilities for larger volumes of DSR Components



Streamlined Process to ensure better Customer Experience

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Notify DSR Components

Expected delivery 10 December 2025

Feature Description

- The process by which a Capacity Provider uploads the components to be associated with an Unproven DSR CMU. Whether this is small scale or mass component through bulk upload functionality.
- Improvements made to DSR component management including additional functionality and filtering of changes.
- Improved end to end process including ease of approval and flexibility on DB side.
- Quicker bulk uploads and functionality to check success vs failures.

Customer Feedback Considered

- Confusion around process, lack of ability to filter and focus on specific components.
- Lack of efficiency within process to allow capacity providers flexibility on component uploads and modifications.

Any further questions?

Please reach out to the Capacity Market Agreement Management Team should you need further support.

emr@neso.energy

01926 655300 Option 2

CM Portal Filter Position Retention Feedback

Feature Description

The retention of filter settings and positions, even when the user navigates away from the current page or section and later returns.

The intention is to retain filter positions per user session. i.e if the user logs out then this will reset all filters to defaulted positions.

This functionality ensures an improved experience by reducing the need for users to reapply filters each time they revisit a page.

There 9 different screens within the CM Portal which uses filters

What do we need from you

1. We would like to understand if this functionality is going to be a help or a hinderance to your CM Portal user experience
2. We would like to know which screens you would prefer to apply filter position retention functionality as a priority.
3. We would also like to know how critical a 'Reset All Filters' button would be?

CM Portal Filter Position Retention Feedback

Outstanding Activities

My EMR


User Management


Company Management

CMUs & Components

Dispute

Guidance


 Electricity Market Reform
Delivery Body



My EMR / Outstanding Activities

☒ Outstanding Activities ☐ Acceptable Transferee Requirement

☐ Completed Activities

 Download CSV

Search CMU ID, Application ID or Agreement ID

Filter Auctions

- Display All -

Filter Company

- Display All -

Filter Submission Status

- Display All -

Filter Requirement

- Display All -

Capacity Agreement Notices

My EMR


User Management


Company Management

CMUs & Components

Dispute

Guidance

 Electricity Market Reform
Delivery Body



My EMR / Capacity Agreement Notices (CAN)

Search CMU ID or CAN ID

Filter CAN Status

3 options selected

Filter CMU Type

- Display All -

Filter Capacity Auction

Please Select

Filter Company

- Display All -

Latest Issue Date From

- Display All -

Latest Issue Date To

- Display All -

User Management

My EMR


User Management


Company Management

CMUs & Components

Dispute


Guidance


 Electricity Market Reform
Delivery Body



My EMR / User Management / Active Users

Display: ☒ Active Users ☐ Deactivated Users

 Add Nominated Agent



Filter Companies

- Display All -

Filter Roles

- Display All -

Filter Privileges

- Display All -

Search Active Users

Application Results

My EMR


User Management


Company Management

CMUs & Components


Dispute

Guidance

 Electricity Market Reform
Delivery Body



My EMR / Application Results

 Download All CSV

Filter Auction Year and Type

Please Select

Filter Company

- Display All -

Filter CMU Type

- Display All -

Filter Application Decision

- Display All -

Filter Application Type

- Display All -

Search CMU ID or Application ID

CM Portal Filter Position Retention Feedback

Delivery Body Notices

My EMR

User ManagementCompany ManagementCMUs & ComponentsDisputeGuidance

NESO

Electricity Market Reform
Delivery Body

My EMR / Delivery Body Notices

Secure Share

Filter Message Type

Filter Company

- Display All -

- Display All -

Search CMU ID or Message ID

Applications

My EMR

User ManagementCompany ManagementCMUs & ComponentsDisputeGuidance

NESO

Electricity Market Reform
Delivery Body

My EMR / My Applications

Display: ☒ My Applications ☐ Opt-out Notification

Filter Company

Filter Application Status

Filter CMU Type

Filter Application Type

- Display All -

- Display All -

- Display All -

- Display All -

Search CMU ID or Application ID

Exhibit Library

My EMR

User ManagementCompany ManagementCMUs & ComponentsDisputeGuidance

NESO

Electricity Market Reform
Delivery Body

My EMR / Exhibit Library

☒ Exhibit Templates ☐ Your Generated Exhibits ☐ Evergreen Manual Uploads

Filter CMU Type

Filter Exhibit Type

- Display All -

- Display All -

Search for Exhibit Name

Disputes

My EMR

User ManagementCompany ManagementCMUs & ComponentsDisputeGuidance

NESO

Electricity Market Reform
Delivery Body

My EMR / Disputes

Filter Dispute Status

Filter Prequal Status

Filter Company Name

Filter Dispute Type

- Display All -

- Display All -

- Display All -

- Display All -

Search Dispute, CMU, Application IDs or Raised by name

CM Portal Filter Position Retention Feedback

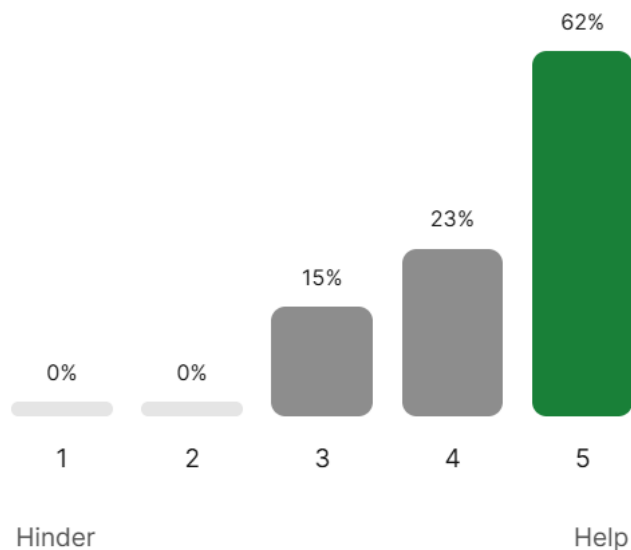
Auction Credentials

The screenshot shows the NESO CM Portal interface. The top navigation bar includes links for My EMR, User Management, Company Management, CMUs & Components, Dispute, and Guidance. The NESO logo and the text "Electricity Market Reform Delivery Body" are also present. Below the navigation bar, the breadcrumb trail reads "My EMR / Auction Activities / Auction Credentials". The main content area features two filter dropdowns: "Filter Auction Title" and "Filter Bidding Group Name", both currently set to "- Display All -". To the right of these filters is a search bar with the placeholder text "Search Auction Title or Bidding Group Name" and a magnifying glass icon.

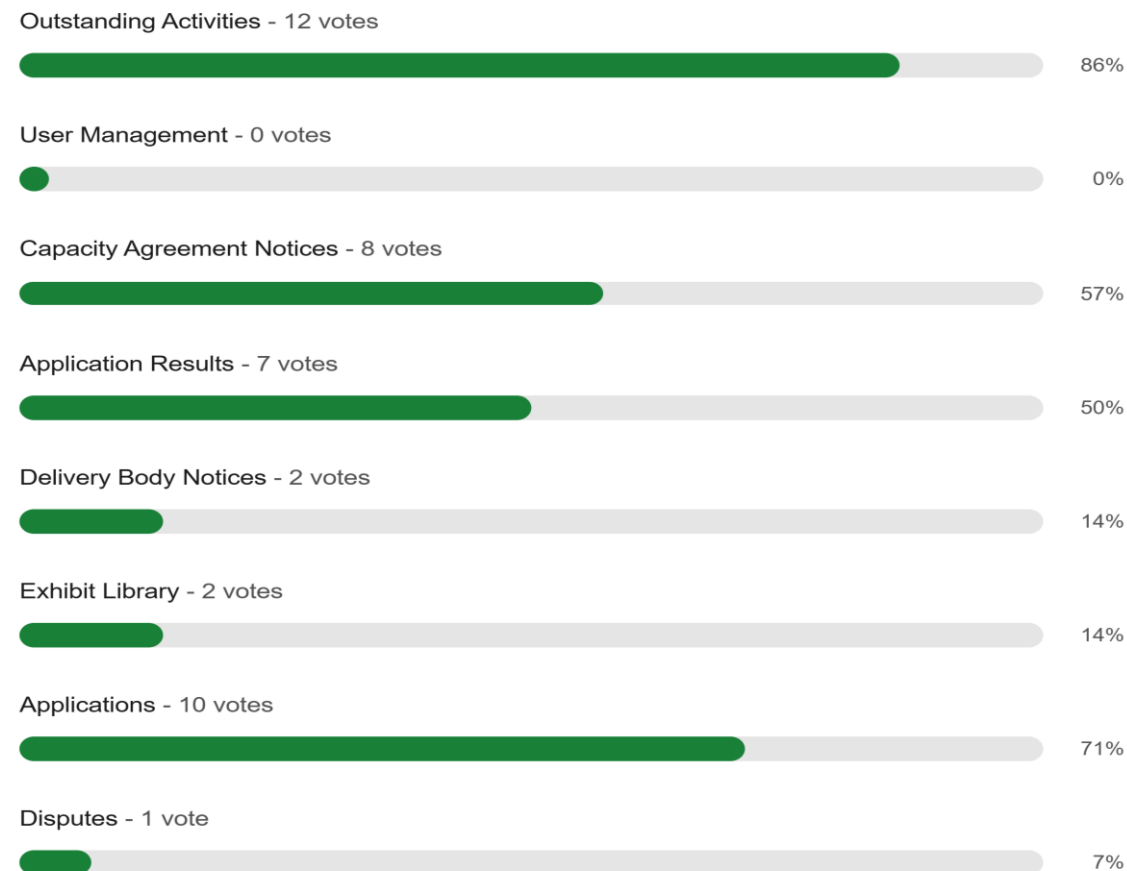
CM Portal Filter Position Retention Feedback Results

During the workshop, we ran a poll to capture customer insight, here is the output;

Question 1 – Would the introduction of filter position retention help or hinder your CM Portal user experience? (13 votes)



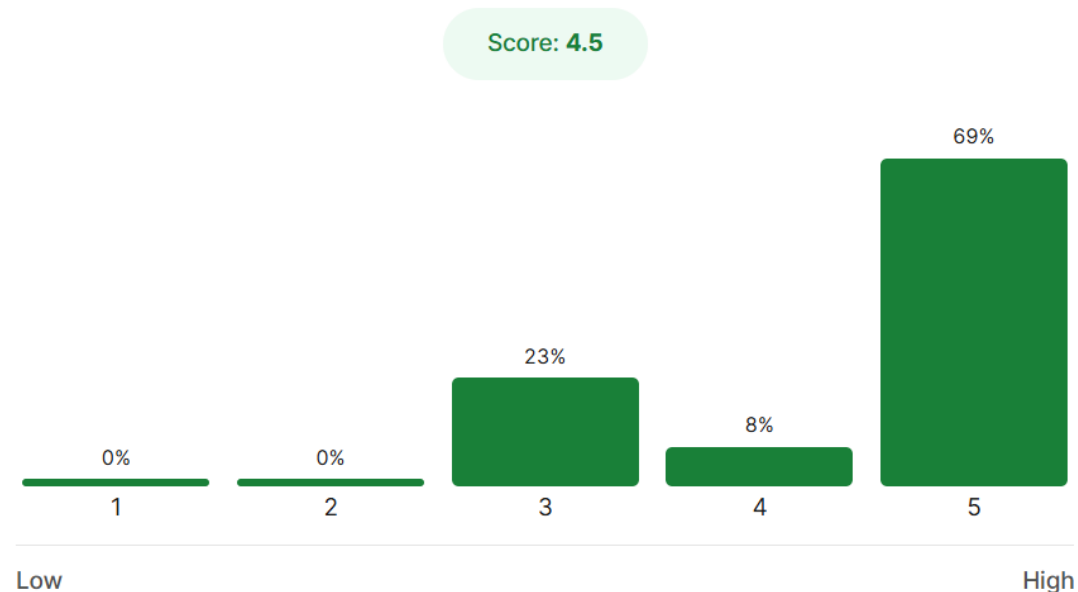
Question 2 – What screens would you find most beneficial from the introduction of filter position retention? (14 votes)



CM Portal Filter Position Retention Feedback Results

During the workshop, we ran a poll to capture customer insight, here is the output;

Question 3 – How critical would a 'Reset All Filters' button be? (13 votes)



What's coming next?

Slido #8929978

Dec 2025

- **Release 3.3 due 10 Dec**
- Notify DSR Component feature
- CM Portal Technical improvements

Jan 2026

- **5 Jan** - Emissions Register Chapter publication
- Confirmation of remaining Q4 FY2026 Delivery Scope (Release 3.4) via customer comms
- *You can also find this information on the CM Portal website 'EMR Delivery Body Customer Portal Road Map'*

Feb 2026

- Potential User Group Workshop
- **Release 3.4**
- Company Transfer Feature
- Application Validation feature
- CM Portal Technical improvements

Potential User Group Workshop

Thank you for your time

Please reach out to the team
box.newemr.itteam@neso.energy
should you need further support or
would like to find out more about the
User Group.