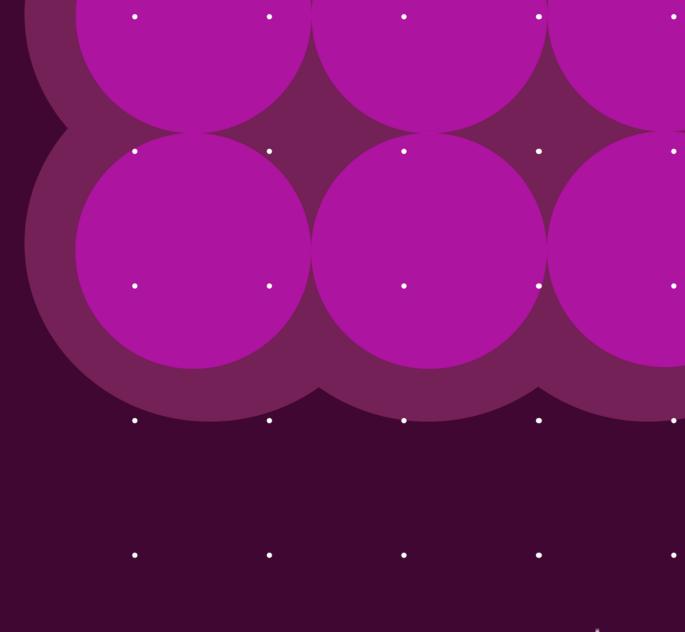
Connections Reform

General Update

16 October 2025





Agenda

- Upcoming events
- 2. Detailed checks and when you'll next hear from us
- 3. Queue management
- 4. Confidence in the process
- 5. BESS converting to demand
- 6. Timeline and progress
- 7. Q&A



Q&A

Slido code: Neso1610

Q&A questions not relating to today's agenda will be archived to support future webinars.

From this week the FAQs will be updated weekly with a target date of each Thursday.





Upcoming engagement

Events	Agenda
30 th October – Webinar	Securities Detailed checks
13 th November – Webinar	Preparing for Queue Formation Communications
27 th November – Webinar	Preparing for offers
11 th December – Webinar	General update
18 th December – Webinar	Offers Q&A
Date TBC: Connections Seminar	All connections matters

From today we will re-start weekly NESO portal user newsletters



Detailed checks

Jamie Webb



Detailed checks update

- 98.8% of customers have received the final results of their initial checks
- We have started the detailed checks
- We will be contacting you in the next few weeks if you have failed detailed checks or if we require further evidence
- Types of documents:
 - Title Plans
 - Unredacted land rights documentation (lease agreements, option agreements, etc.)
 - Explanatory letters confirming user has land rights
- We will email or call you to explain the issue
- Expectation is for you to respond in 4 days
- We will publish guidance to support any queries you have

Sept - Nov 2025

Detailed checks of evidence

We have started this process



Detailed checks process

There will be two customer pathways for detailed checks:

Detailed checks

Queue formation

Detailed checks



PASS detailed checks – you will receive an email at queue formation confirming queue position and have passed all checks



FAIL detailed checks - we will contact you to resolve the issues



PASS detailed checks – you will receive an email at <u>queue formation</u> confirming in the queue SUBJECT to detailed checks



FAIL detailed checks - we will contact you to resolve the issues

Checks will cover

- **Director Verification**
- **Duplication checks**
- Minimum Acreage
- Land Rights Documentation
- Planning Route/Development Consent Order (DCO)



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Queue Management Milestones

Sonia Poonian



Queue management during G2TWQ

We are listening to customer feedback and are proposing the following clarifications to how we Queue Management (QM) milestones compliance through the G2TWQ process.

Scenario	Do QM milestones need to be met?
For projects that have applied for a Gate 1 Offer or will receive a Gate 1 Offer as part of G2TWQ process	No
For projects that have applied for Gate 2 as part of G2TWQ	Not until Gate 2 offers are accepted*
For projects where milestones lapsed before original G2TWQ close of window	Yes

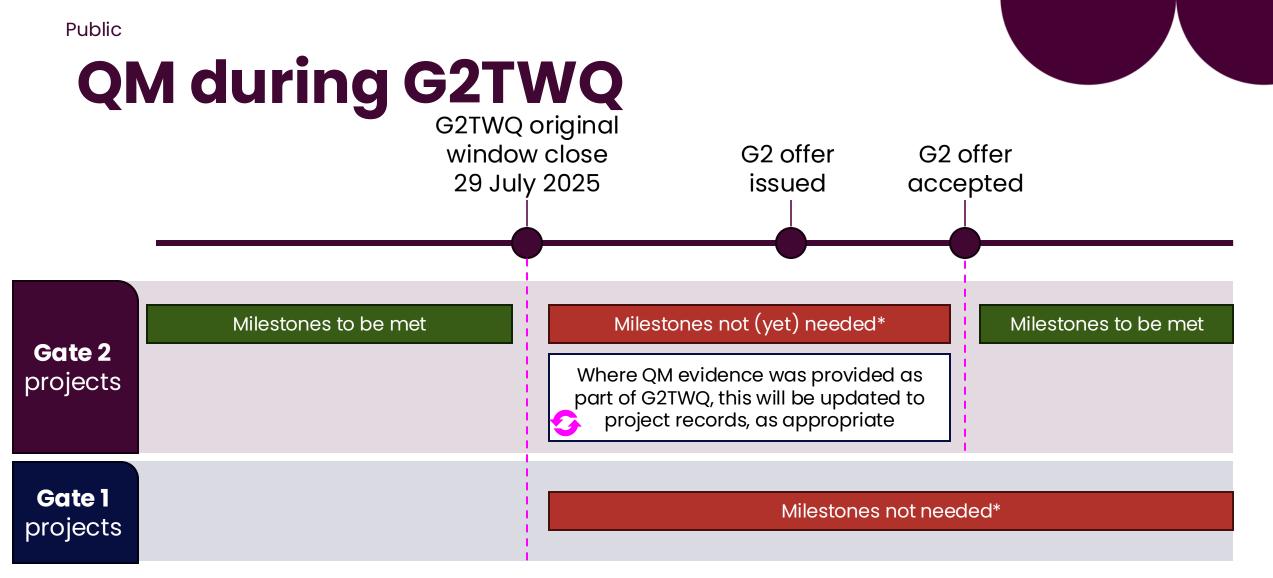


Where QM evidence was provided as part of G2TWQ, this will be updated to project records, as appropriate

Customers have 3 months to sign their Gate 2 Offer, which will include the updated QM milestones dates. This period allows customers the time to ensure that your QM evidence is available once the Gate 2 Offer is accepted. In parallel to this process, the QM 60 calendar day rectification period provides further flexibility.



^{*} Should customers need evidence of meeting QM for other purposes, they can continue submitting the evidence and NESO will support you in verifying and confirming them.



^{*} Should customers need evidence of meeting QM for other purposes, you can continue submitting the evidence and NESO will support you in verifying and confirming them.

Slido code reminder

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Confidence in the process

Gavin Lochhead



Confidence in the process

All aspects of the Connections Reform programme have three lines of assurance to ensure the quality and integrity of the results for our customers.

Internal subject matter exerts



Internal programme assurance

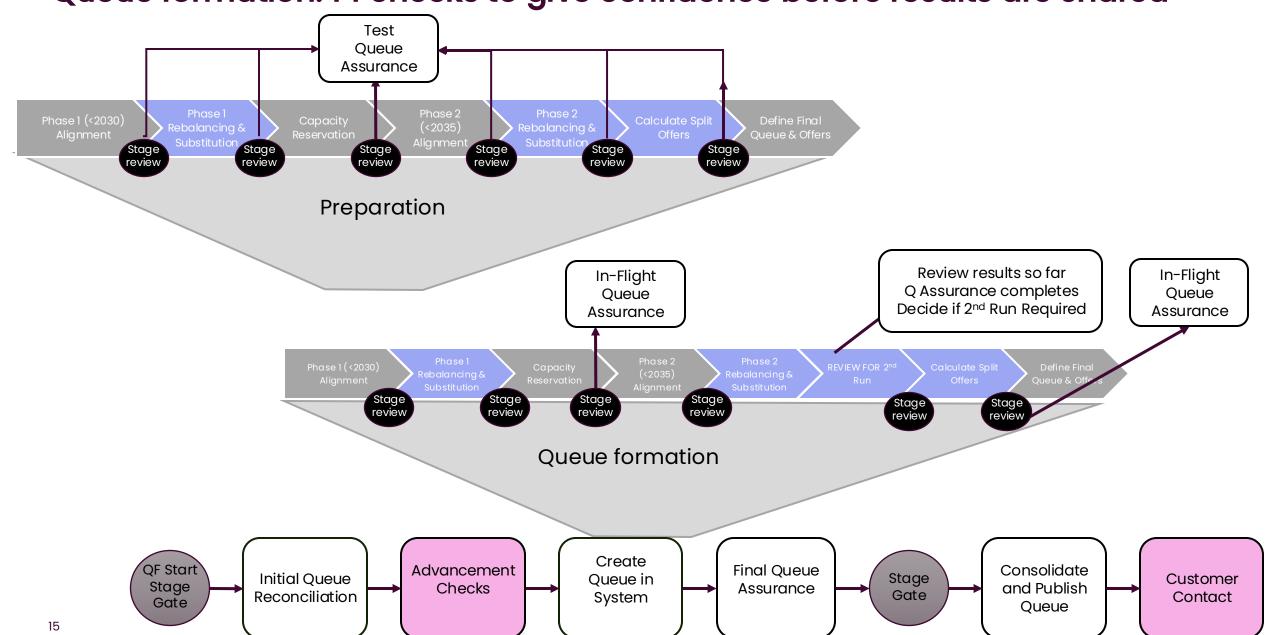


External assurance



Public

Queue formation: 14 checks to give confidence before results are shared



Slido code reminder

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BESS – converting to demand

Folashadé Popoola



BESS – converting to demand

Battery Energy Storage System queries answered (these will be added to our FAQ)

Query	Confirmation
Any increase to the demand component of a BESS connection — including where such demand increases were made before January 2025 — is a material change?	Yes, that's correct. Assuming no other changes are requested, this increase in the demand element of the BESS would be at the back of the queue, which may result in a staged connection if the dates do not then align, with only the extra/increased demand element receiving a separate connection date best equivalent to other BESS Demand customers in the local area.
Will demand elements be assessed as a separate demand connection under GB Security and Quality of Supply Standard (SQSS) demand standards?	Yes, demand elements will be address separately. More information on <u>SQSS can be found on our</u> <u>website</u> .
For securities obligations for demand elements, will they be aligned with those imposed on demand-only applicants.	Yes, that's accurate.



Slido code reminder

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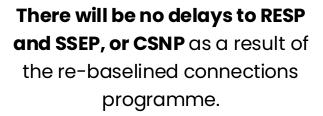
Timeline and programme programs:

Matt Magill



Impact on key energy programmes







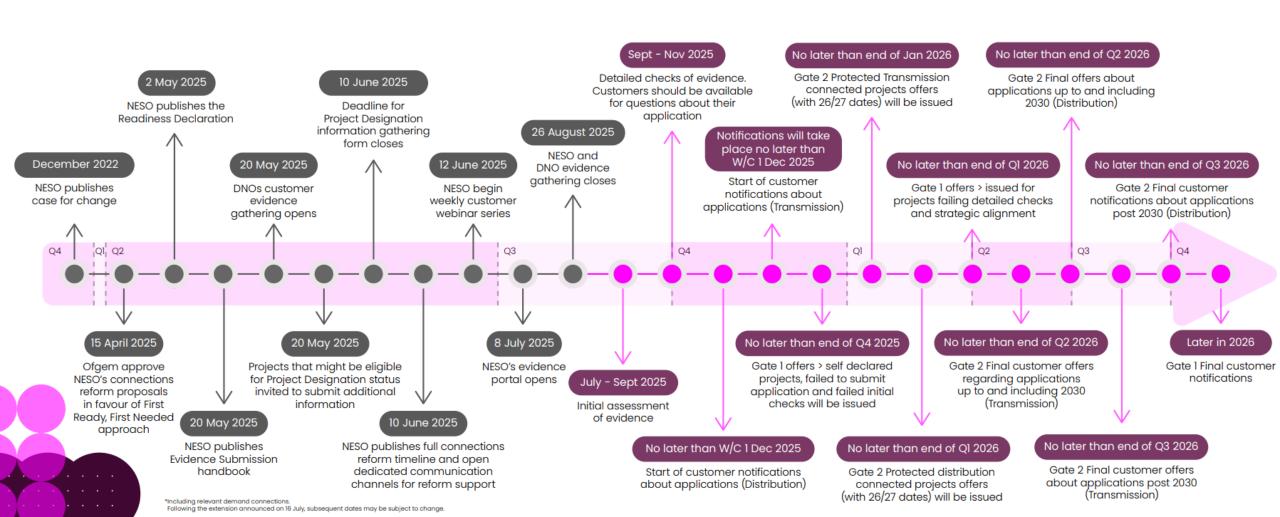
We will communicate the outcome for **CfD parties** before the CfD bid window closes.



Based on our assessment, the risk of eligible projects missing out due to delays in getting a new Gate 2 contract is low. So, the revised delivery plan should not affect your ability to take part in the CM auction.



Connections Reform timeline



Timeline snapshot

Notifications will take place no later than **W/C 1 Dec 2025**

Start of customer notification about applications (Transmission)

No later than W/C 1 Dec 2025

Start of customer notification about applications (Distribution)

Q4 2025

Dec 2025

No later than end of **Q4 2025**

Gate 1 offers > self declared projects, failed to submit application and failed initial checks will be issued

No later than end of Jan 2026

Gate 2 Protected Transmission connected projects offers (with 26/27 dates) will be issued

No later than end of Q12026

Gate 2 Protected Distribution connected projects offers (with 26/27 dates) will be issued

No later than end of Q12026

Gate 1 offers > issued for projects failing detailed checks and strategic alignment

Q12026

No later than end of Q3 2026

Gate 2 Final customer offers about applications post 2030 (Transmission)

No later than end of **Q3 2026**

Gate 2 Final customer notifications about applications post 2030 (Distribution)

Q3 2026

Q22026

Later in 2026

No later than end of **Q22026**

Gate 2 Final customer offers regarding applications up to and including 2030 **(Transmission)**

No later than end of **Q22026**

Gate 2 Final offers about applications up to and including 2030 (Distribution)

Later in **2026**

Gate 1 Final customer notifications



Key:

Queue Formation

Offers issued

Q&A



Reminder - Feedback

- Listening to feedback, we are now using Slido to capture your thoughts. Please only put your hand up when you are called on to speak
- The route for specific queries to be responded to has not changed- please use the portal or email box.connectionsreform@neso.energy
- We will not respond to each question on Slido individually (We will respond to those most upvoted in the webinar)
- We are using your feedback from these webinars to support prioritisation of portal development where possible
- All insights taken from Slido questions are allowing us to develop and updates the FAQs



Slido Q&A

We will now take Slido Q&A for the remainder of the session.

#NESO1610

We kindly request that do you do not raise project specific questions and that you keep your question constructive and relevant to the content we have shared today.





